



SISC

Self-Insured Schools
of California

Schools Helping Schools

**PROPERTY AND LIABILITY
BOARD OF DIRECTORS MEETING
APRIL 18, 2024
10:30 A.M.**

AGENDA

I. Consent Agenda

- A. Approval of Minutes for March 2024 Board of Directors Meeting Dave Ostash
- B. Approval of Payment of Student Insurance Claims in the Amount of \$67,425.22 Dave Ostash
and Tackle Football Claims in the Amount of \$5,230.75 for the Month of March 2024

Moved _____ 2nd _____

Yes _____ No _____ Abstain _____ Roll Call Vote _____

II. Public Comment

III. Closed Session- Property and Liability Claims

The board may be required to adjourn to closed session for discussion of matters regarding a claim for the payment of tort liability losses, public liability losses, or workers’ compensation liability, authorized by Government Code 54956.95.

District	File Number	Claimant
Merced County Office of Education By Ryan Bourget	2023045725	Property
Lake Elsinore Unified School District By Ryan Bourget	2023044602	Kimberly Phillips L-PI
Greenfield Union School District By Hilda Hankins	2024049486	Property
Brawley Union High School District By Hilda Hankins	2023043784	Nathen Camargo L-BI
Kern County Superintendent of Schools By Lisa Pitstick	2021039543	Robert Hernandez A-BI

IV. Reconvene To Open Session

A. Reports from Closed Session, if Required

V. Action Items

- A. Report of Property and Liability Claims in the Amount of \$2,633,367.48 for the Month of March 2024 and Ratification of Payment of this Amount Robert Kretzmer

Moved _____ 2nd _____

Yes _____ No _____ Abstain _____ Roll Call Vote _____

- B. Financial Report – Presentation of Financial Statements for the Month of March 2024 Will Be Submitted for Approval Kim Sloan

Moved _____ 2nd _____

Yes _____ No _____ Abstain _____ Roll Call Vote _____

VI. Information and Discussion Items

- A. Childhood Sexual Assault Review Robert Kretzmer

- B. Quarterly Report Kerri Jones

- C. Increasing authority limit for cases not requiring board approval Dave Ostash

- D. Comments from the Board of Directors Will Be Heard Dave Ostash

- E. Next Meeting: Dave Ostash

Thursday, May 16, 2024

10:30 a.m.

SISC Board Room, 4th Floor – Larry E. Reider Education Center
2000 K Street, Bakersfield, CA 93301

- F. Adjournment Dave Ostash

Moved _____ 2nd _____

Yes _____ No _____ Abstain _____ Roll Call Vote _____

Any materials required by law to be made available to the public prior to a meeting of the Governing Board of the SISC II JPA can be inspected at the following address during normal business hours at:

2000 K Street, Bakersfield, CA. 93301

For more information regarding how, to whom, and when a request for disability-related modification or accommodation, including auxiliary aids or services, may be made by a person with a disability who requires a modification or accommodation to participate in the public meeting, please contact Kristy Comstock at 661-636-4682 or

krcomstock@siscschools.org

*The number of Board Members needed to form a quorum for this meeting is eight

PROPERTY & LIABILITY TERMINOLOGY

1. **AMERICANS WITH DISABILITIES ACT (ADA)** - A federal act designed to set standards to remove the barriers to employment, transportation, public accommodations, public services, and telecommunications that exist for those members of our society who have physical disabilities. The act encompasses aspects of everyday life and generates wide ranging implications for almost every business or service.
2. **CIVIL RIGHTS VIOLATIONS** - The term applied to tort claims involving issues of sexual harassment; wrongful termination; employment, age, gender or race discrimination; ADA; employment harassment. If Plaintiff prevails, even partially, this type of case entitles plaintiff to also collect attorney fees.
3. **CLAIM TYPES** – The internal coding systems for claims includes:

ABI – Auto Bodily Injury	BM – Boiler/Machinery	LPI – Liability Personal Injury
ACL – Auto Collision	CF – Crime/Fidelity	LPD - Liability Property Damage
ACP – Auto Comprehension	LBI – Liability Bodily Injury	P - Property
AGK – Auto Garage Keepers	LEO – Liability Errors Omissions	SE - Special Education
APD – Auto Property Damage		
4. **CLASS ACTION** – A lawsuit in which one person or a small group of people represent the interests of an entire class of people in litigation.
5. **COMPARATIVE NEGLIGENCE** - A more modern system of allocating damages between two or more persons than the method of contributory negligence. Under comparative negligence, the damages collectible in relation to another person are diminished in proportion to one's degree of negligence. In most instances, damages cannot be collected at all if the claimant's negligence were greater than that of the other party. Currently, in a few instances, the courts have awarded both parties damages as a percent of the total damages, depending on respective degrees of fault.
6. **CROSS COMPLAINT** – A claim asserted by a defendant against another party to the action. Also termed (in some jurisdictions) *cross petition*. A claim asserted by a defendant against a person not a party to the action for a matter relating to the subject of the action.
7. **DECLARATORY RELIEF ACTION** - Remedy for the determination of a judicial controversy where a plaintiff or defendant is in doubt as to their legal rights. No consequential relief is awarded.
8. **ERRORS AND OMISSIONS (E&O)** - A form of Professional Liability insurance which provides coverage for mistakes made in a profession not involved with the human body (lawyers, architects, engineers) or for mistakes made in a service business (insurance, real estate, and others). Also a form of coverage for financial institutions protecting against loss to lending institutions which fail to effect insurance coverage.
9. **HEARSAY** – Testimony by a witness based not on his or her own observations but on what someone else said, offered in evidence to prove the truth of what was said.
10. **HOLD HARMLESS AGREEMENT** - A contractual arrangement whereby one party assumes the liability inherent in a situation, thereby relieving the other party of responsibility. Such agreements are typically found in leases and easements and construction contract agreements. Agreement or contract in which one party agrees to hold the other without responsibility for damage or other liability arising out of the transaction involved.
11. **INCURRED LOSSES** – The amount equal to paid losses and losses for which the insurer is liable but has not yet paid.
12. **INJUNCTIVE RELIEF ACTION** - Legal action filed for prohibitive or equitable relief. An action filed to forbid an act or to restrain someone from continuing an act which is considered unjust or injurious.
13. **MORAL HAZARD** – A condition that may lead a person to intentionally cause or exaggerate a loss.
14. **MOTION FOR SUMMARY JUDGMENT** - Rule of civil procedure permitting either side in a civil suit to move for dismissal when it is believed that there is no genuine issue of material fact that would allow the other side to prevail as a matter of law. The "motion" may include all or part of a claim.
15. **MOTION IN LIMINE** – A pretrial request that certain inadmissible evidence not be referred to or offered at trial.
16. **PERSONAL INJURY** - Injury, other than bodily injury, results from oral or written communication.
17. **PUNITIVE DAMAGES (Exemplary)** - Damages awarded separately and in addition to compensatory damages, usually on account of malicious or wanton misconduct, to serve as a punishment for the wrongdoer and, possibly, as a deterrent to others. Sometimes referred to as "exemplary damages" when intended to "make an example" of the wrongdoer. By law, government entities are immune from punitive damages.
18. **RESERVATION OF RIGHTS LETTER** – An insurer's letter that specifies coverage issues and informs the insured that the insurer is handling a claim with the understanding that the insurer may later deny coverage should the facts warrant it.
19. **SUBROGATION** - In insurance, the substitution of one party (insurer) for another party (insured) to pursue any rights the insured may have against a third party liable for a loss paid by the insurer.
20. **TORT** - A legal wrong arising from a breach of duty fixed by law, except under contract, causing injury to persons or property and redressible by legal action for damages. Government entities are ruled by the Tort Claims Act.
21. **VENUE** – The locale in which the lawsuit may be brought.



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**PROPERTY AND LIABILITY
BOARD OF DIRECTORS MEETING
MARCH 21, 2024
10:30 A.M.**

MINUTES

The Regular Meeting of the Board of Directors of SISC II Property and Liability Program was called to order by Director Ostash at 10:30 a.m. on Thursday, March 21, 2024 in the SISC Board Room of the Larry E. Reider Building, 2000 K Street, Bakersfield, California 93301. The following individuals were in attendance:

MEMBERS PRESENT:

Dave Ostash
Steve Martinez
Ty Bryson
Rhonda Phinney
S. Aaron Resendez
Sue Lemon
Katie Russell
Steve Torres
Brad Pawlowski
Orin Hirschhorn
Robert Hughes

ALTERNATES PRESENT:

Christian Shannon
Ramon Hendrix

OTHERS PRESENT:

Kim Sloan
Megan Hanson
Kristy Comstock
Rich Edwards
Fred Bayles
Ty Taylor
Ryan Bourget
Roxann Dailey-Webb
Hilda Hankins
Mike Harrington

Consent Agenda

Motion was made by Director Bryson, seconded by Director Hirsch Korn and by roll call vote of 11-Yes, 0-No, and 0 Abstentions (11-0-0) to approve the Consent Agenda as follows:

Minutes

Approval of Minutes for February 2024 Board of Directors Meeting

Student Insurance and Tackle Football Claims

Approval of payment of Student Insurance Claims in the Amount of \$65,690.63 and Tackle Football Claims in the amount of \$6,491.17 for the month of February 2024.

Public Comment

None

Closed Session – Property & Liability Claims

The Board went into closed session at 10:57 a.m.

Reconvene to Open Session

The Board reconvened into open session at 11:51 a.m.

With respect to the claim filed by Christopher Altieri against Antelope Valley Union High School District after discussion, motion was made by Director Hughes, seconded by Director Resendez and by roll call vote of 11-0-0 the board approved the payment of an undisclosed amount for the settlement of this claim with Christopher Altieri.

With respect to the claim filed by Santa Barbara County Office of Education after discussion, motion was made by Director Martinez, seconded by Director Russell and by roll call vote of 10-0-1 (abstention by Director Torres) the board approved the payment of \$29,744.98 for repairs to ceiling tiles, insulation, and dry wall from storm damage.

With respect to the claim filed by Beardsley School District after discussion, motion was made by Director Hirsch Korn, seconded by Director Martinez and by roll call vote of 10-0-1 (abstention by Director Phinney) the board approved the payment of \$653,432.60 for repair to junior high electrical room, and temporary power due to failed underground pipe.

With respect to the claim filed by Caroline Trimble against Lake Elsinore Unified School District after discussion, motion was made by Director Russell, seconded by Director Pawlowski and by roll call vote of 11-0-0 the board ratified the payment of \$260,000.00 for the settlement of this claim with Caroline Trimble.

With respect to the claim filed by Taft City School District after discussion, motion was made by Director Resendez, seconded by Director Bryson and by roll call vote of 11-0-0 the board approved the payment of \$39,370.55 for collision damage repairs and specialty seat replacement for CHP certification.

With respect to the claim filed by Bishop Unified School District after discussion, motion was made by Director Lemon, seconded by Director Hirsch Korn and by roll call vote of 11-0-0 the board approved the payment of \$91,415.63 for total loss of electric bus that caught on fire while charging.

With respect to the claim filed by Delano Joint Union High School District after discussion, motion was made by Director Hirschhorn, seconded by Director Lemon and by roll call vote of 11-0-0 the board approved the payment of \$40,465.00 for total loss of bus due to engine fire while in use.

With respect to the claim filed by Janetta Keiki against Merced Union High School District after discussion, motion was made by Director Russell, seconded by Director Lemon and by roll call vote of 11-0-0 the board approved the payment of \$51,511.41 for the settlement of this claim with Janetta Keiki.

Action Items

Report of Property and Liability Claims – February 2024

Ty Taylor presented the Report of Property and Liability Claims. There were 59 new claims, 59 claims were closed and no claims reopened in February, resulting in 502 pending claims. Ty reviewed the check register for February 2024, reporting on six checks that were in excess of \$25,000.00. After discussion, motion was made by Director Torres, seconded by Director Pawlowski and by roll call vote of 11-0-0, approving payment of Property and Liability Claims in the amount of \$1,085,581.29 for the month of February 2024.

Financial Report

Kim Sloan reviewed with the Board the Financial Report for the period ending February 29, 2024. Kim reported the LAIF rate for the month of February 2024 increased to 4.12% from last month at 4.01%. After discussion, motion was made by Director Hughes, seconded by Director Russell and by roll call vote of 11-0-0, approving the Financial Reports as submitted.

Request Approval of the 2024-2025

Kim Sloan reviewed with the Board the Rates of 2024-2025. After discussion, motion was made by Director Bryson, seconded by Director Hirschhorn and by roll call vote of 11-0-0, approving the recommendation for the 2024-2025 rates.

Information and Discussion Items

CAJPA LITL Program on March 27, 2024

Dave Ostash informed the Board that the CAJPA LITL Training Opportunity on Litigation Basics is March 27, 2024.

Increasing authority limit for cases not requiring board approval

Will be discussed next month at April's Board Meeting

Comments from the Board

Dave Ostash informed the Board that the deadline to submit the nomination ballots are due tomorrow, March 22, 2024 by 4:00. He thanked those Board Members that were on the Rates Committee. Also, he handed out information on AB 218.

Adjournment

There being no further business to come before the Board, motion was made by Director Hirschhorn, seconded by Director Hughes and by roll call vote of 11-0-0, adjourning the meeting at 1:00 p.m.

Next Meeting

The next meeting of the Board of Directors will be held **Thursday, April 18th** at 10:30 a.m. in the SISC Board Room, 4th Floor – Larry E. Reider Education Center, 2000 K Street, Bakersfield, CA 93301

Robert Hughes, Secretary



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SUMMARY OF ACTIVITY
MARCH 2024

	<u>STUDENT</u> <u>INSURANCE</u>	<u>SUPPLEMENTAL</u> <u>COVERAGE</u>	<u>TACKLE</u> <u>FOOTBALL</u>
Opened	88	0	3
Closed	56	0	4
Events	18	0	0
Total Open & Event claims	1232	0	55
Amount Paid	\$ 67,425.22	\$ -	\$ 5,230.75
Credit	\$ (339.80)	\$ -	\$ -
Net Paid Current Month	\$ 67,085.42	\$ -	\$ 5,230.75
Net Paid YTD	\$ 572,551.76	\$ -	\$ 17,654.33



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**SISC - PROPERTY & LIABILITY
CLAIM AND LOSS MANAGEMENT SUMMARY
March 2024**

FILES REOPENED	0
FILES OPENED	53
FILES CLOSED	58
TOTAL PENDING CLAIMS	492
EVENTS LIABILITY	3
TOTAL LIABILITY EVENTS	104
PENDING INDEMNITY RESERVES	\$36,659,610.43
PENDING EXPENSE RESERVES	\$10,979,255.78
	<hr/>
<i>TOTAL RESERVES</i>	\$47,638,866.21
INDEMNITY PAID, CURRENT MONTH	\$2,276,974.31
EXPENSES PAID, CURRENT MONTH	\$356,393.17
	<hr/>
<i>SUB-TOTAL</i>	\$2,633,367.48
PRIOR MONTH VOIDS (CREDITS)	(\$2,850.29)
RECOVERY	(\$80,045.81)
REFUNDS	(\$2,570.05)
	<hr/>
<i>NET PAID CURRENT MONTH</i>	\$2,547,901.33
INDEMNITY PAID YEAR-TO-DATE	\$10,992,717.01
EXPENSES PAID YEAR-TO-DATE	\$5,037,304.65
	<hr/>
<i>SUB-TOTAL</i>	\$16,030,021.66
CREDITS YEAR-TO-DATE	(\$142,526.11)
RECOVERY YEAR-TO-DATE	(\$1,411,993.39)
REFUNDS YEAR-TO-DATE	(\$42,074.90)
	<hr/>
<i>SUB-TOTAL</i>	(\$1,596,594.40)
	<hr/>
<i>NET PAID YEAR-TO-DATE</i>	\$14,433,427.26

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603218	03/05/2024	STENO AGENCY, INC	2022042883	LPI	Legal-Other	Bakersfield City	986.65
603219	03/05/2024	CAROLINE TRIMBLE	2021039203	LPI	Full and Final	Lake Elsinore	260,000.00
603220	03/05/2024	Santa Barbara County Education	2023047263	P	Water Loss	Santa Barbara	59,695.98
603221	03/05/2024	HALL, HIEATT, CONNELLY &	2022042813	LBI	Attorney Fees	Lucia Mar Unified	157.50
603222	03/05/2024	HALL, HIEATT, CONNELLY &	2023043948	ABI	Attorney Fees	Paso Robles Joint	1,090.50
603223	03/05/2024	HALL, HIEATT, CONNELLY &	2023046181	LBI	Attorney Fees	San Luis Coastal	1,529.70
603224	03/05/2024	HALL, HIEATT, CONNELLY &	2023047327	LBI	Attorney Fees	Lucia Mar Unified	5,398.35
603225	03/05/2024	DILLING, JAMES A. ESQ	2021039543	ABI	Legal-Other	Kern County Supt	600.00
603226	03/05/2024	Summerville Union High SD (GL)	2024048533	ACL	Collision Loss	Summerville Union	26,175.00
603227	03/05/2024	ALACRITY PARENT LLC,	2024049426	ACL	Adjusting	Goleta Union	307.79
603228	03/05/2024	DEMARIA LAW FIRM, APC	2019032987	LBI	Attorney Fees	Weaver Union	608.00
603229	03/05/2024	DEMARIA LAW FIRM, APC	2022042306	LBI	Attorney Fees	Beardsley School	456.00
603230	03/05/2024	DEMARIA LAW FIRM, APC	2024047833	LBI	Attorney Fees	Southern Kern	79.00
603231	03/05/2024	DEMARIA LAW FIRM, APC	2023047243	LBI	Attorney Fees	Fruitvale School	4,080.50
603232	03/05/2024	DEMARIA LAW FIRM, APC	2022041753	ABI	Attorney Fees	Eastern Sierra	47.30
603233	03/05/2024	DEMARIA LAW FIRM, APC	2023047426	LBI	Attorney Fees	Standard School	345.00
603234	03/05/2024	DEMARIA LAW FIRM, APC	2023045988	LBI	Attorney Fees	Tehachapi Unified	1,063.00
603235	03/05/2024	DEMARIA LAW FIRM, APC	2024049790	LBI	Attorney Fees	Bakersfield City	41.00
603236	03/05/2024	DEMARIA LAW FIRM, APC	2022043321	LBI	Attorney Fees	Mojave Unified	307.50
603237	03/05/2024	DEMARIA LAW FIRM, APC	2021039753	LBI	Attorney Fees	Bakersfield City	64.50
603238	03/05/2024	DEMARIA LAW FIRM, APC	2022041639	LBI	Attorney Fees	Merced County	118.50
603239	03/05/2024	DEMARIA LAW FIRM, APC	2022041926	LBI	Attorney Fees	Norris School	4,745.64
603240	03/05/2024	DEMARIA LAW FIRM, APC	2023043663	LBI	Attorney Fees	Greenfield Union	2,171.50
603241	03/05/2024	DEMARIA LAW FIRM, APC	2023043915	LBI	Attorney Fees	Tehachapi Unified	11,478.90
603242	03/05/2024	DEMARIA LAW FIRM, APC	2022043462	LBI	Attorney Fees	Greenfield Union	2,368.00
603243	03/05/2024	DEMARIA LAW FIRM, APC	2023045590	LBI	Attorney Fees	Southern Kern	2,811.30
603244	03/05/2024	DEMARIA LAW FIRM, APC	2023046256	LBI	Attorney Fees	Kern High School	7,352.30
603245	03/05/2024	TYSON & MENDES LLP	2023045096	LBI	Attorney Fees	Fruitvale School	1,514.90
603246	03/05/2024	TYSON & MENDES LLP	2023045990	LPI	Attorney Fees	Palmdale	2,337.00

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603247	03/05/2024	LEONOR GARAY	2024050012	APD	Collision Loss	Bakersfield City	694.81
603248	03/05/2024	HALL, HIEATT, CONNELLY &	2024049119	LBI	Attorney Fees	Blochman Union	1,462.50
603249	03/05/2024	DEMARIA LAW FIRM, APC	2023044138	LPI	Attorney Fees	Amador County	6,561.50
603250	03/05/2024	DEMARIA LAW FIRM, APC	2023044042	LBI	Attorney Fees	Greenfield Union	3,595.30
603251	03/05/2024	DEMARIA LAW FIRM, APC	2023044468	ABI	Attorney Fees	Merced County	4,177.50
603252	03/05/2024	Templeton Unified School District	2024048882	P	Water Loss	Templeton Unified	29,870.77
603253	03/05/2024	Palmdale Elementary School	2023043965	LPI	Full and Final	Palmdale	20,000.00
603254	03/05/2024	DEMARIA LAW FIRM, APC	2023045338	LBI	Attorney Fees	Sonora Union High	417.00
603255	03/05/2024	DEMARIA LAW FIRM, APC	2022041780	LBI	Attorney Fees	Winton School	1,975.90
603256	03/05/2024	DEMARIA LAW FIRM, APC	2023045682	LPI	Attorney Fees	Amador County	135.50
603257	03/05/2024	DEMARIA LAW FIRM, APC	2022043606	LBI	Attorney Fees	Delhi Unified	2,152.10
603258	03/05/2024	DEMARIA LAW FIRM, APC	2023047252	LBI	Attorney Fees	Merced County	189.90
603259	03/05/2024	DEMARIA LAW FIRM, APC	2024047705	LBI	Attorney Fees	Merced County	143.50
603260	03/05/2024	DEMARIA LAW FIRM, APC	2024048665	LBI	Attorney Fees	Merced County	10,556.90
603261	03/05/2024	DEMARIA LAW FIRM, APC	2024050021	LBI	Attorney Fees	Merced Union High	41.00
603262	03/05/2024	UNISOURCE DISCOVERY	2022042808	LBI	Legal-Other	Merced Union High	67.08
603263	03/05/2024	HALL, HIEATT, CONNELLY &	2023045437	ABI	Attorney Fees	Paso Robles Joint	8,461.00
603264	03/05/2024	UNISOURCE DISCOVERY	2023045038	LBI	Legal-Other	Lake Elsinore	473.60
603265	03/05/2024	Maricopa Unified School District	2024049377	P	Adjusting	Maricopa Unified	1,453.00
603266	03/05/2024	DEMARIA LAW FIRM, APC	2021040054	LPI	Attorney Fees	Panama-Buena	112.75
603267	03/05/2024	DEMARIA LAW FIRM, APC	2024047874	LPI	Attorney Fees	Kern County Supt	166.75
603268	03/05/2024	DEMARIA LAW FIRM, APC	2023044047	LPI	Attorney Fees	Muroc Joint Unified	166.75
603274	03/07/2024	DEMARIA LAW FIRM, APC	2024048766	LPI	Attorney Fees	Maricopa Unified	5,216.50
603275	03/07/2024	DEMARIA LAW FIRM, APC	2024048868	LPI	Attorney Fees	Bellevue	2,952.80
603276	03/07/2024	DEMARIA LAW FIRM, APC	2024048998	LBI	Attorney Fees	Tuolumne Cnty	2,049.70
603277	03/07/2024	DEMARIA LAW FIRM, APC	2022042091	LPI	Attorney Fees	Amador County	400.50
603278	03/07/2024	DEMARIA LAW FIRM, APC	2022041018	LPI	Attorney Fees	Lake Elsinore	102.50
603279	03/07/2024	DEMARIA LAW FIRM, APC	2022041736	LBI	Attorney Fees	Mammoth Unified	3,839.00
603280	03/07/2024	DEMARIA LAW FIRM, APC	2022043126	LPI	Attorney Fees	Kern County Supt	41.00
603281	03/07/2024	DEMARIA LAW FIRM, APC	2023046670	LBI	Attorney Fees	Tuolumne Cnty	3,569.50
603282	03/07/2024	TYSON & MENDES LLP	2022042150	LPI	Attorney Fees	Kern County Supt	370.50

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603283	03/07/2024	TYSON & MENDES LLP	2023045851	LBI	Attorney Fees	Taft City School	1,881.05
603284	03/07/2024	HALL, HIEATT, CONNELLY &	2022040627	LBI	Attorney Fees	San Luis Coastal	1,659.00
603285	03/07/2024	HALL, HIEATT, CONNELLY &	2022043429	LBI	Attorney Fees	Lucia Mar Unified	2,536.50
603286	03/07/2024	HERR PEDERSEN &	2024048665	LBI	Attorney Fees	Merced County	1,096.00
603287	03/07/2024	HERR PEDERSEN &	2017027208	ABI	Attorney Fees	Delano Union	962.70
603288	03/07/2024	HERR PEDERSEN &	2022041435	LBI	Attorney Fees	Sierra Sands	5,552.22
603289	03/07/2024	HERR PEDERSEN &	2018031218	LBI	Attorney Fees	Merced County	309.64
603290	03/07/2024	SANDERSON FIRM, PLLC	2022042808	LBI	Attorney Fees	Merced Union High	550.00
603291	03/07/2024	Sonora Union High School	2024048173	ACL	Deductible	Sonora Union High	643.00
603292	03/07/2024	ALLSTATE NORTHBROOK	2024048945	APD	Property	Santa Maria Joint	6,260.43
603293	03/07/2024	GEORGE RODRIGUEZ	2024049226	LPD	Vehicle Damage	Palmdale	9,139.33
603294	03/07/2024	Wilsona School District	2024049770	P	Theft Loss	Wilsona School	6,362.99
603295	03/07/2024	ABI DOCUMENT SUPPORT	2023045590	LBI	Legal-Other	Southern Kern	202.57
603296	03/07/2024	ABI DOCUMENT SUPPORT	2023045590	LBI	Legal-Other	Southern Kern	167.58
603297	03/07/2024	ABI DOCUMENT SUPPORT	2022041926	LBI	Legal-Other	Norris School	1,684.20
603298	03/07/2024	HERR PEDERSEN &	2017025182	LBI	Attorney Fees	Merced County	519.25
603299	03/07/2024	HERR PEDERSEN &	2017025182	LBI	Attorney Fees	Merced County	247.75
603300	03/07/2024	HERR PEDERSEN &	2022043315	LPI	Attorney Fees	Richland School	578.78
603301	03/07/2024	HERR PEDERSEN &	2022043315	LPI	Attorney Fees	Richland School	11.00
603302	03/07/2024	HERR PEDERSEN &	2021040220	LBI	Attorney Fees	Delhi Unified	194.72
603303	03/07/2024	ROBINSON & KELLAR	2021039203	LPI	Attorney Fees	Lake Elsinore	5,695.15
603304	03/07/2024	HERR PEDERSEN &	2021040220	LBI	Attorney Fees	Delhi Unified	1.75
603305	03/07/2024	ROBINSON & KELLAR	2022042967	LBI	Attorney Fees	Lake Elsinore	2,605.46
603306	03/07/2024	ROBINSON & KELLAR	2023044381	LBI	Attorney Fees	Lake Elsinore	1,764.95
603307	03/07/2024	ROBINSON & KELLAR	2023045569	LBI	Attorney Fees	Antelope Valley	2,827.10
603308	03/07/2024	ROBINSON & KELLAR	2019032541	LPI	Attorney Fees	Mojave Unified	291.00
603309	03/07/2024	ROBINSON & KELLAR	2023045038	LBI	Attorney Fees	Lake Elsinore	590.90
603310	03/07/2024	ROBINSON & KELLAR	2021039114	LBI	Attorney Fees	Lake Elsinore	1,755.20
603311	03/07/2024	ROBINSON & KELLAR	2023044642	ABI	Attorney Fees	Upland USD (GL)	257.30
603328	03/12/2024	CARPENTER, ROTHANS &	2022042589	LBI	Attorney Fees	Palmdale	743.80
603329	03/12/2024	CARPENTER, ROTHANS &	2019034513	LBI	Attorney Fees	Westside Union	554.95

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603330	03/12/2024	CARPENTER, ROTHANS &	2022043595	LBI	Attorney Fees	Palmdale	7,209.00
603331	03/12/2024	CARPENTER, ROTHANS &	2023045307	LBI	Attorney Fees	Palmdale	427.50
603332	03/12/2024	CARPENTER, ROTHANS &	2020038667	LBI	Attorney Fees	Palmdale	6,561.21
603333	03/12/2024	CARPENTER, ROTHANS &	2023043965	LPI	Attorney Fees	Palmdale	585.00
603334	03/12/2024	SNOW, GILBERT H., D.D.S,	2023043917	LBI	Medical	Palmdale	6,690.00
603335	03/12/2024	ALACRITY PARENT LLC,	2024049776	ACP	Adjusting	Delano Jt Union	535.10
603336	03/12/2024	PEGASUS CLAIMS SERVICES,	2024049226	LPD	Adjusting	Palmdale	30.50
603337	03/12/2024	PEGASUS CLAIMS SERVICES,	2024050012	APD	Adjusting	Bakersfield City	30.50
603338	03/12/2024	Belleview Elementary DS (GL)	2024050236	P	All Physical	Belleview	2,000.00
603339	03/12/2024	FOZI DWORK & MODAFFERI,	2023043784	LBI	Attorney Fees	Brawley Union	7,221.90
603340	03/12/2024	CARPENTER, ROTHANS &	2019035044	LBI	Attorney Fees	Antelope Valley	2,713.00
603341	03/12/2024	ROBINSON & KELLAR	2024047704	LBI	Attorney Fees	Bakersfield City	715.53
603342	03/12/2024	ROBINSON & KELLAR	2023047399	LBI	Attorney Fees	Panama-Buena	1,553.20
603343	03/12/2024	ROBINSON & KELLAR	2022042883	LPI	Attorney Fees	Bakersfield City	3,176.37
603344	03/12/2024	ROBINSON & KELLAR	2022043321	LBI	Attorney Fees	Mojave Unified	1,422.50
603345	03/12/2024	ROBINSON & KELLAR	2018031216	ABI	Attorney Fees	Panama-Buena	1,801.70
603346	03/12/2024	HERR PEDERSEN &	2022042705	LPI	Attorney Fees	Tulare COE (GL)	576.75
603347	03/12/2024	HERR PEDERSEN &	2024047700	LPI	Attorney Fees	Madera County	2,599.56
603348	03/12/2024	HERR PEDERSEN &	2022041679	LPI	Attorney Fees	Merced County	7,308.43
603349	03/12/2024	CARPENTER, ROTHANS &	2023044768	LBI	Attorney Fees	Antelope Valley	1,192.50
603350	03/12/2024	CARPENTER, ROTHANS &	2022042882	LBI	Attorney Fees	Antelope Valley	194.50
603351	03/12/2024	CARPENTER, ROTHANS &	2024048762	LBI	Attorney Fees	Lake Elsinore	1,850.20
603352	03/12/2024	CARPENTER, ROTHANS &	2020038371	LPI	Attorney Fees	Palmdale	564.00
603353	03/12/2024	CARPENTER, ROTHANS &	2024047834	LPI	Attorney Fees	Palmdale	157.50
603354	03/12/2024	CARPENTER, ROTHANS &	2022042974	LPI	Attorney Fees	Antelope Valley	90.00
603355	03/12/2024	CARPENTER, ROTHANS &	2019035125	LBI	Attorney Fees	Palmdale	5,706.69
603356	03/12/2024	CARPENTER, ROTHANS &	2023044769	LPI	Attorney Fees	Palmdale	3,780.00
603357	03/12/2024	CARPENTER, ROTHANS &	2023045606	LBI	Attorney Fees	Antelope Valley	1,192.50
603358	03/12/2024	CARPENTER, ROTHANS &	2021039887	LBI	Attorney Fees	Palmdale	337.50
603359	03/12/2024	CARPENTER, ROTHANS &	2022043500	LPI	Attorney Fees	Antelope Valley	1,838.35
603360	03/12/2024	CARPENTER, ROTHANS &	2022042602	LBI	Attorney Fees	Antelope Valley	844.45

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603361	03/12/2024	CARPENTER, ROTHANS &	2020036944	LBI	Attorney Fees	Antelope Valley	12,114.61
603362	03/12/2024	CARPENTER, ROTHANS &	2020038645	LBI	Attorney Fees	Upland USD (GL)	202.50
603363	03/12/2024	CARPENTER, ROTHANS &	2022040918	LPI	Attorney Fees	Upland USD (GL)	562.50
603364	03/12/2024	DENISON WERNER LLP	2020038734	LPI	Attorney Fees	Kern Community	18.50
603365	03/12/2024	Antelope Valley Union High	2024049523	P	Burglary Loss	Antelope Valley	10,198.81
603366	03/12/2024	DAVIS, BENGSTON & YOUNG,	2022043495	LBI	Attorney Fees	Soulsbyville	3,153.00
603367	03/12/2024	DAVIS, BENGSTON & YOUNG,	2023045338	LBI	Attorney Fees	Sonora Union High	990.00
603368	03/12/2024	ZIMMER AND MELTON, LLP	2023043661	LBI	Attorney Fees	Bakersfield City	710.90
603369	03/12/2024	ZIMMER AND MELTON, LLP	2023043854	ABI	Attorney Fees	Delano Union	1,565.21
603370	03/12/2024	ZIMMER AND MELTON, LLP	2023044602	LPI	Attorney Fees	Lake Elsinore	2,408.00
603371	03/12/2024	ZIMMER AND MELTON, LLP	2022042923	LBI	Attorney Fees	Caruthers Unified	387.00
603372	03/12/2024	ZIMMER AND MELTON, LLP	2022042297	LBI	Attorney Fees	Delano Jt Union	322.50
603373	03/12/2024	ZIMMER AND MELTON, LLP	2023047242	LBI	Attorney Fees	Antelope Valley	903.00
603374	03/12/2024	ZIMMER AND MELTON, LLP	2022041685	LBI	Attorney Fees	Westside Union	43.00
603375	03/12/2024	DAPRA CONSTRUCTION	2024048985	P	Adjusting	General Shafter	662.00
603376	03/12/2024	FOZI DWORK & MODAFFERI,	2024047934	LBI	Attorney Fees	Lake Elsinore	175.00
603377	03/12/2024	MCCORMICK, BARSTOW,	2024048665	LBI	Attorney Fees	Merced County	2,715.00
603378	03/12/2024	ALACRITY PARENT LLC,	2024050267	ACL	Adjusting	Vineland School	228.10
603379	03/12/2024	ZIMMER AND MELTON, LLP	2023044044	ABI	Attorney Fees	Kern County Supt	43.00
603380	03/12/2024	ABI DOCUMENT SUPPORT	2023045590	LBI	Legal-Other	Southern Kern	154.64
603418	03/15/2024	ADVENTIST HEALTH DELANO	2024049510	EVT	Medical	Archive	18.00
603419	03/15/2024	SOUND PHYSICIANS	2024049510	EVT	Medical	Archive	1,240.00
603420	03/15/2024	ADVENTIST HEALTH DELANO	2024049510	EVT	Medical	Archive	1,242.00
603421	03/15/2024	LAURIE Q. SALDANA	2024049432	LPI	Legal-Other	Panama-Buena	1,750.00
603422	03/15/2024	ZIMMER AND MELTON, LLP	2024049432	LPI	Attorney Fees	Panama-Buena	709.50
603423	03/15/2024	ZIMMER AND MELTON, LLP	2023046256	LBI	Attorney Fees	Kern High School	2,279.00
603424	03/15/2024	ZIMMER AND MELTON, LLP	2022042883	LPI	Attorney Fees	Bakersfield City	3,260.38
603425	03/15/2024	Sonora Union High SD (GL)	2023046982	P	Water Loss	Sonora Union High	331,349.00
603426	03/15/2024	Vineland School District	2024050267	ACL	Collision Loss	Vineland School	792.50
603427	03/15/2024	Madera County Office of	2024047659	ACL	Collision Loss	Madera County	1,681.07
603428	03/15/2024	CALIBER COLLISION	2024049576	APD	Property	Panama-Buena	366.27

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603429	03/15/2024	Merced Union High School	2024050182	P	All Physical	Merced Union High	8,698.00
603430	03/15/2024	PEGASUS CLAIMS SERVICES,	2024050180	LPD	Adjusting	Lake Elsinore	30.50
603431	03/15/2024	MCCORMICK, BARSTOW,	2021039203	LPI	Attorney Fees	Lake Elsinore	8,010.00
603432	03/15/2024	LAW OFFICES OF BRIAN J.	2023045640	P	Attorney Fees	Bishop Unified	87.50
603433	03/15/2024	JAMES McKIERNAN LAWYERS	2022043077	LBI	Full and Final	Paso Robles Joint	15,000.00
603434	03/15/2024	DEPARTMENT OF HEALTH	2022043077	LBI	Full and Final	Paso Robles Joint	539.32
603448	03/19/2024	ZIMMER AND MELTON, LLP	2024048749	LPI	Attorney Fees	Delano Jt Union	3,096.00
603449	03/19/2024	MCCORMICK, BARSTOW,	2024047601	ADM	Attorney Fees	Kern County Supt	210.00
603450	03/19/2024	ZIMMER AND MELTON, LLP	2023043661	LBI	Attorney Fees	Bakersfield City	236.50
603451	03/19/2024	ZIMMER AND MELTON, LLP	2023043854	ABI	Attorney Fees	Delano Union	1,297.60
603452	03/19/2024	ADR SERVICES, INC.	2023044138	LPI	Legal-Other	Amador County	2,395.00
603453	03/19/2024	Santa Maria Joint Union High	2024050284	ACL	Collision Loss	Santa Maria Joint	415.83
603454	03/19/2024	BOSCO LEGAL SERVICES,	2024049787	LBI	Legal-Other	Fruitvale School	2,343.75
603455	03/19/2024	BOSCO LEGAL SERVICES,	2019034991	LBI	Legal-Other	Santa Barbara	2,250.00
603456	03/20/2024	TAYLOR & RING CLIENT	2021040073	LBI	Trust Account -	Santa Barbara	588,320.41
603494	03/21/2024	TRENDS BRAND INC.	2024049561	APD	Property	Panama-Buena	6,817.28
603495	03/21/2024	MADERA COUNTY	2024050336	ACL	Collision Loss	Madera County	4,487.02
603496	03/21/2024	ABI DOCUMENT SUPPORT	2021039753	LBI	Legal-Other	Bakersfield City	135.14
603497	03/21/2024	ABI DOCUMENT SUPPORT	2023043915	LBI	Legal-Other	Tehachapi Unified	94.64
603536	03/26/2024	VERITEXT CORP	2022042883	LPI	Legal-Other	Bakersfield City	1,847.50
603537	03/26/2024	ALLSTATE NORTHBROOK	2024049994	APD	Property	Bakersfield City	6,245.14
603538	03/26/2024	Delano Jt Union High School	2024049776	ACP	Auto	Delano Jt Union	40,465.00
603539	03/26/2024	Sierra Sands Unified School	2024049374	ACL	Deductible	Sierra Sands	2,385.25
603540	03/26/2024	Lake Elsinore Unified School	2024048491	ACL	Deductible	Lake Elsinore	2,470.00
603541	03/26/2024	Santa Barbara County Education	2023047264	P	Water Loss	Santa Barbara	29,744.98
603542	03/26/2024	TJMC CONSULTING	2024048018	P	Adjusting	Mammoth Unified	6,208.60
603543	03/26/2024	DAPRA CONSTRUCTION	2024049377	P	Adjusting	Maricopa Unified	1,453.00
603544	03/26/2024	Merced County Office of	2023045725	P	Water Loss	Merced County	59,918.70
603545	03/26/2024	Merced County Office of	2022041627	P	Wind Loss	Merced County	46,175.00
603546	03/26/2024	TERESA RIVAS	2024047876	APD	Property	Santa Maria Joint	9,826.00
603547	03/26/2024	BAKERSFIELD CITY POLICE	2024050489	ACL	Adjusting	Greenfield Union	7.00

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603548	03/26/2024	ALACRITY PARENT LLC,	2024050180	LPD	Adjusting	Lake Elsinore	291.19
603549	03/26/2024	Merced Union High School	2024050128	ACL	Collision Loss	Merced Union High	15,189.82
603550	03/26/2024	ALACRITY PARENT LLC,	2024050128	ACL	Adjusting	Merced Union High	488.39
603551	03/26/2024	Orcutt Union School District	2024050231	P	Water Loss	Orcutt Union	4,352.50
603552	03/26/2024	ALACRITY PARENT LLC,	2024050231	P	Adjusting	Orcutt Union	762.45
603553	03/26/2024	ALACRITY PARENT LLC,	2024050271	APD	Adjusting	Merced Union High	476.19
603569	03/28/2024	ZIMMER AND MELTON, LLP	2021039543	ABI	Attorney Fees	Kern County Supt	1,569.50
603570	03/28/2024	Lake Elsinore Unified School	2024048579	ACL	Deductible	Lake Elsinore	2,500.00
603571	03/28/2024	Beardsley School District	2024047872	P	Water Loss	Beardsley School	653,432.60
603572	03/28/2024	ZIMMER AND MELTON, LLP	2022042923	LBI	Attorney Fees	Caruthers Unified	2,752.00
603573	03/28/2024	ZIMMER AND MELTON, LLP	2023044602	LPI	Attorney Fees	Lake Elsinore	258.00
603574	03/28/2024	ZIMMER AND MELTON, LLP	2022042672	LBI	Attorney Fees	Santa Maria Joint	43.00
603575	03/28/2024	ZIMMER AND MELTON, LLP	2022042297	LBI	Attorney Fees	Delano Jt Union	193.50
603576	03/28/2024	ZIMMER AND MELTON, LLP	2023047242	LBI	Attorney Fees	Antelope Valley	3,332.50
603577	03/28/2024	CARPENTER, ROTHANS &	2023043965	LPI	Attorney Fees	Palmdale	5,088.06
603578	03/28/2024	CARPENTER, ROTHANS &	2019034513	LBI	Attorney Fees	Westside Union	26.75
603579	03/28/2024	Bakersfield City School District	2024049524	P	Vehicle Damage	Bakersfield City	8,071.50
603580	03/28/2024	SULLIVAN GROUP OF COURT	2023045437	ABI	Legal-Other	Paso Robles Joint	2,309.40
603581	03/28/2024	CARPENTER, ROTHANS &	2019035044	LBI	Attorney Fees	Antelope Valley	2,522.81
603582	03/28/2024	ALACRITY PARENT LLC,	2024050465	LPD	Adjusting	Delhi Unified	417.20
603583	03/28/2024	TYSON & MENDES LLP	2024049003	LBI	Attorney Fees	Palmdale	228.00
603584	03/28/2024	PEGASUS CLAIMS SERVICES,	2023045606	LBI	Legal-Other	Antelope Valley	454.50
603585	03/28/2024	PEGASUS CLAIMS SERVICES,	2022041753	ABI	Legal-Other	Eastern Sierra	248.00
603586	03/28/2024	ZIMMER AND MELTON, LLP	2022042883	LPI	Attorney Fees	Bakersfield City	1,141.79
603587	03/28/2024	ZIMMER AND MELTON, LLP	2023046256	LBI	Attorney Fees	Kern High School	709.50
603588	03/28/2024	ZIMMER AND MELTON, LLP	2024048749	LPI	Attorney Fees	Delano Jt Union	193.50
603589	03/28/2024	ZIMMER AND MELTON, LLP	2024049432	LPI	Attorney Fees	Panama-Buena	580.50
603590	03/28/2024	CARPENTER, ROTHANS &	2022040918	LPI	Attorney Fees	Upland USD (GL)	978.00
603591	03/28/2024	CARPENTER, ROTHANS &	2023044768	LBI	Attorney Fees	Antelope Valley	597.95
603592	03/28/2024	CARPENTER, ROTHANS &	2023044769	LPI	Attorney Fees	Palmdale	922.50
603593	03/28/2024	CARPENTER, ROTHANS &	2022042882	LBI	Attorney Fees	Antelope Valley	270.00

Check Register - Property & Liability

Check Number	Check Date	Payee	Claim Number	Claim Type	Payment Type	Insured	Check Amount
603594	03/28/2024	CARPENTER, ROTHANS &	2024047834	LPI	Attorney Fees	Palmdale	800.45
603595	03/28/2024	CARPENTER, ROTHANS &	2019035125	LBI	Attorney Fees	Palmdale	4,179.73
603596	03/28/2024	CARPENTER, ROTHANS &	2020038371	LPI	Attorney Fees	Palmdale	6,161.10
603597	03/28/2024	CARPENTER, ROTHANS &	2020036944	LBI	Attorney Fees	Antelope Valley	1,443.00
603598	03/28/2024	CARPENTER, ROTHANS &	2021039887	LBI	Attorney Fees	Palmdale	3,357.72
603599	03/28/2024	CARPENTER, ROTHANS &	2022043500	LPI	Attorney Fees	Antelope Valley	1,079.59
603600	03/28/2024	CARPENTER, ROTHANS &	2022042977	ABI	Attorney Fees	Antelope Valley	1,128.57
603601	03/28/2024	CARPENTER, ROTHANS &	2022042974	LPI	Attorney Fees	Antelope Valley	90.00
603602	03/28/2024	ZIMMER AND MELTON, LLP	2023043854	ABI	Attorney Fees	Delano Union	827.25
603603	03/28/2024	ZIMMER AND MELTON, LLP	2023043661	LBI	Attorney Fees	Bakersfield City	355.05
603604	03/28/2024	CARPENTER, ROTHANS &	2022042602	LBI	Attorney Fees	Antelope Valley	34,687.14

Total For 122235821 158300179906

2,635,867.48

Number of Check: 226

First Check Number: 603218

Number Of Payments: 226

Last Check Number: 603604

Check Sequence:

SISC II
INCOME STATEMENT
MARCH 2024

	BUDGET	YEAR-TO-DATE	CURRENT MONTH
<u>REVENUES</u>			
8660.00 Interest-County Treasurer	\$1,817,616.00	\$546,884.30	\$145,471.77
8660.03 LAIF	\$218.00	\$119.46	\$0.00
8660.04 Investments	\$2,619,200.00	\$2,255,962.17	\$0.00
8660.05 Bank	\$10,800.00	\$6,840.76	\$446.76
8674.02 Premiums-Prop & Liab	\$50,578,087.00	\$37,780,350.64	\$4,229,965.00
8674.12 Student Ins	\$1,219,895.00	\$914,921.15	\$101,658.00
8674.13 Tackle Football	\$22,500.00	\$25,080.00	\$0.00
8674.14 Special Ed Defense	\$476,451.00	\$463,652.00	\$0.00
8674.15 Supp Student Ins	\$1,000.00	\$1,125.00	\$75.00
8699.06 Administrative Fees	\$100.00	\$0.00	\$0.00
TOTAL REVENUES	\$56,745,867.00	\$41,994,935.48	\$4,477,616.53
<u>EXPENSES</u>			
4300.00 Supplies	\$500.00	\$0.00	\$0.00
5200.00 Travel/Conference	\$5,000.00	\$2,079.38	\$845.90
5300.00 Dues and Memberships	\$128,665.00	\$127,564.15	\$0.00
5450.01 Insurance-Property & Fire	\$11,398,915.00	\$8,117,070.04	\$1,014,576.73
5450.02 Boiler & Machinery	\$282,095.00	\$211,568.00	\$23,507.00
5450.04 Crime	\$75,652.00	\$56,740.00	\$6,304.00
5450.06 Excess Liability	\$10,029,340.00	\$7,014,225.29	\$779,092.00
5450.17 Data Compromise	\$249,172.00	\$183,019.93	\$20,335.00
5450.18 Concussion Coverage	\$27,000.00	\$20,250.00	\$2,250.00
5450.19 Terrorism	\$37,078.00	\$27,463.40	\$3,267.00
5800.00 Miscellaneous	\$500.00	\$0.00	\$0.00
5800.02 Audit	\$13,765.00	\$13,765.00	\$250.00
5800.10 Consulting	\$129,340.00	\$88,095.41	\$10,895.54
5800.15 Property Appraisals	\$152,961.00	\$43,000.00	\$0.00
5800.32 Bank Fees	\$6,000.00	\$2,638.79	\$0.00
5800.50 Administration - KCSOS	\$3,784,746.00	\$2,543,887.10	\$303,508.10
5800.55 Student Ins Claims	\$670,000.00	\$571,708.71	\$67,267.02
5800.56 Tackle FB Claims	\$25,000.00	\$17,654.33	\$5,230.75
5800.57 Supp Student Ins Claims	\$1,000.00	\$0.00	\$0.00
5800.58 Spec Ed VCP	\$476,451.00	\$0.00	\$0.00
5800.66 Property Claims	\$2,508,453.00	\$4,097,589.72	\$1,255,472.38
5800.67 Liability Claims	\$12,175,700.00	\$9,291,940.72	\$1,173,932.53
5800.69 Auto Claims	\$2,084,586.00	\$1,094,315.36	\$111,480.59
5800.90 Bill Review	\$8,400.00	\$746.31	\$0.00
5800.94 Other Distributions	\$0.00	\$0.00	\$0.00
5800.95 Unpaid Claims Liab Adj	\$4,084,000.00	\$16,278,732.00	\$0.00
TOTAL EXPENSES	\$48,354,319.00	\$49,804,053.64	\$4,778,214.54
CHANGE IN NET ASSETS	\$8,391,548.00	(\$7,809,118.16)	(\$300,598.01)
NET ASSETS - BEGINNING	\$14,576,039.75	\$14,576,039.75	\$7,067,519.60
NET ASSETS - ENDING	\$22,967,587.75	\$6,766,921.59	\$6,766,921.59

SISC II
BALANCE SHEET
March 31, 2024

	July 1, 2023 BALANCE	March 31, 2024 BALANCE
<u>ASSETS</u>		
9110.00 Cash in County Treasury	\$26,482,902.13	\$20,901,107.42
9120.02 Bank Account-Claims Fund	\$1,885,323.19	\$1,199,732.00
9130.00 Revolving Fund	\$1,500.00	\$1,500.00
9150.01 Local Agency Investment Fund	\$6,188.41	\$6,356.46
9150.03 Investments	\$59,696,601.77	\$81,952,563.94
9200.00 Accounts Receivable	\$1,141,911.47	\$160,948.34
9330.00 Prepaid Insurance	\$5,219,088.00	\$11,241,102.00
	<u>\$94,433,514.97</u>	<u>\$115,463,310.16</u>
TOTAL ASSETS	\$94,433,514.97	\$115,463,310.16
 <u>LIABILITIES</u>		
9500.00 Current Liabilities	\$791,207.22	\$303,508.10
9650.00 Deferred Income	\$0.00	\$13,047,880.47
9668.00 Unpd Clms Liab (90% Conf Lvl)	\$79,066,268.00	\$95,345,000.00
	<u>\$79,857,475.22</u>	<u>\$108,696,388.57</u>
TOTAL LIABILITIES	\$79,857,475.22	\$108,696,388.57
 NET ASSETS - Funding Stabilization Rese	<u>\$14,576,039.75</u>	<u>\$6,766,921.59</u>
 TOTAL LIABILITIES AND NET ASSETS	\$94,433,514.97	\$115,463,310.16

 AUTHORIZED SIGNATURE

PREPARED BY: Nancy Russo

**SISC II
Investments
March 31, 2024**

24-HOUR LIQUID FUNDS

SISC II maintains much of its cash in the Kern County Treasury and Local Agency Investment Fund. Both agencies pool these funds with those of other entities in the state. These pooled funds are carried at cost which approximates market value.

AGENCY	BALANCE	RETURN	PERIOD	DATES
COUNTY OF KERN	\$20,901,107.42	3.15%	LAST QUARTER	OCT-DEC 2023
		1.75%	5 YEAR AVERAGE	JAN 2019-DEC 2023
LOCAL AGENCY INVESTMENT FUND	\$6,356.46	4.23%	CURRENT MONTH	March, 2024
		4.00%	LAST QUARTER	OCT-DEC 2023
		1.72%	5 YEAR AVERAGE	JAN 2019-DEC 2023

INVESTMENT MANAGEMENT ACCOUNTS

The investment securities portfolio is comprised of securities carried at fair market value.

The fair market value of the investment securities available for sale at December 31, 2023 was:

INVESTMENT FIRM	MARKET VALUE	QUARTERLY RETURN	ANNUALIZED RETURN	PERIOD	DATES
MADISON INVESTMENTS (SISC INVESTMENT POOL)	\$25,591,991.00	2.77%	10.98%	LAST QUARTER	OCT-DEC 2023
			1.34%	5 YEAR AVERAGE	JAN 2019-DEC 2023
			4.49%	YIELD TO MATURITY	AS OF DEC 31, 2023
WELLS FARGO ADVISORS (RICH EDWARDS)	\$56,360,572.94	2.09%	8.28%	LAST QUARTER	OCT-DEC 2023
			1.00%	5 YEAR AVERAGE	JAN 2019-DEC 2023
			4.70%	YIELD TO MATURITY	AS OF DEC 31, 2023
	<u>\$81,952,563.94</u>				

5-YEAR HISTORY OF RETURNS - ANNUALIZED

Quarter Ending:	Co of Kern	LAIF	INVESTMENT POOL	RICH WELLS FARGO	COMBINED WEIGHTED AVERAGE RETURN
12/31/2023	3.15%	4.00%	10.98%	8.28%	7.37%
9/30/2023	2.91%	3.93%	2.14%	2.59%	2.60%
6/30/2023	2.65%	3.15%	-0.66%	-0.50%	0.42%
3/31/2023	2.42%	2.74%	6.06%	5.65%	4.63%
12/31/2022	2.16%	2.07%	3.47%	3.48%	2.89%
9/30/2022	1.06%	1.35%	-4.79%	-7.15%	-2.24%
6/30/2022	1.00%	0.75%	-2.22%	-2.88%	-1.35%
3/31/2022	0.95%	0.32%	-9.06%	-9.18%	-5.11%
12/31/2021	0.84%	0.23%	-2.39%	-2.02%	-0.55%
9/30/2021	1.24%	0.24%	-0.20%	0.26%	0.69%
6/30/2021	1.00%	0.33%	0.80%	0.00%	0.65%
3/31/2021	1.07%	0.44%	-1.86%	-0.90%	-0.47%
12/31/2020	1.16%	0.63%	0.18%	0.55%	0.72%
9/30/2020	1.30%	0.84%	0.43%	0.40%	0.83%
6/30/2020	1.70%	1.47%	2.89%	4.28%	3.23%
3/31/2020	2.10%	2.03%	8.05%	3.01%	5.13%
12/31/2019	2.13%	2.29%	1.12%	2.22%	1.80%
9/30/2019	2.03%	2.45%	2.85%	2.84%	2.49%
6/30/2019	2.03%	2.57%	4.84%	4.81%	4.48%
3/31/2019	2.12%	2.55%	4.25%	4.19%	3.81%
5-Yr Average	1.75%	1.72%	1.34%	1.00%	1.60%

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94) Suggested Charts ▾

96) Actions ▾

97) Edit ▾

Yield Chart

10/11/2023

- 04/11/2024

Mid YTW

BGN

Local CCY ▾

Mov Avgs

Key Events

1D

3D

1M

6M

YTD

1Y

5Y

Max

Daily ▾

Line

Table

+ Related Data ▾

Add Data

◀ Edit Chart

Settings

■ Mid Yield To Convention 4.936
 ▮ High on 10/18/23 5.127
 ✦ Average 4.561
 ▾ Low on 01/12/24 4.060

Track Annotate News Zoom



April 16, 2024

TO: SISC Property & Liability
Board of Directors

FROM: Robert J. Kretzmer
Director

SUBJECT: Childhood Sexual Assault Review

A BREIF HISTORY OF HOW WE GOT TO AB 218

1986 LEGISLATION

(Senate or Assembly bill to be determined)

Section CCP 340.1 came into existence on January 1, 1987, through legislation passed in 1986. The original legislation extended the limitations period in childhood sexual abuse cases to three-years from the eighteenth birthday of the plaintiff. These original actions were limited to sexual abuse by a “household or family member.” Prior to the passage of legislation in 1986, the statute of limitations for childhood sexual abuse was one year from the date of injury. However, in the case of a minor, the statute was tolled to one year from the minor’s 18th birthday.

This original legislation also revived actions which had previously been time barred. The delayed discovery rule could be invoked under certain conditions and at the discretion of the court under the new law.

1990 LEGISLATION

SB 108 - Section CCP 340.1 was amended effective January 1, 1991, by legislation passed in 1990. The amendment extended the time limit for commencing a cause of action for childhood sexual abuse until eight years after the plaintiff’s eighteenth birthday or three years after the discovery of the injury. This legislation also required that a certificate of merit be required if the plaintiff was over the age of 26. (In general, the delayed discovery rule states that a cause of action does not accrue until the plaintiff is aware of his/her injury and its negligent cause.)

1998 LEGISLATION

AB 1651 - This legislation signed by the governor on September 30, 1998, further amended Section 340.1. This language clarified that any action for childhood sexual abuse “no defendant may be named except by “Doe” designation in any pleadings or papers filed in the action until there has been a showing of corroborative fact as to the charging allegations against that defendant.”

2002 LEGISLATION

SB 1779 - This legislation signed by the governor on July 10, 2002, specified the circumstances under which an action could be commenced against a non-perpetrator (person or entity). The bill authorized

actions against a person or entity that “knew or had reason to know, or was otherwise on notice, of any unlawful sexual conduct by an employee, volunteer, representative, or agent, and failed to take reasonable steps, and implement reasonable safeguards, to avoid future acts of unlawful sexual conduct. The bill would revive a cause of action solely for those claims for a period of one year, except as specified.”

2008 LEGISLATION

SB 1339 – This legislation was introduced in February of 2008. It was an attempt to exempt claims for the recovery of damages as the result of childhood sexual abuse from the requirement to file a claim against a public entity within six months as a prerequisite to filing a cause of action for money damages. The legislation does not appear to have gone forward for presentation to the governor for signature.

SB 640 – This legislation did make it to the governor’s desk for his signature on September 27, 2008. The bill did exempt claims made against a local public entity as a result of childhood sexual abuse from the requirement to file a claim against a public entity, however, it limited the exemption for the claim filing requirement to claims arising out of conduct occurring on or after January 1, 2009.

2013 LEGISLATION

SB 131 – This bill was passed by the legislature, however, vetoed by the governor on October 12, 2013. The bill attempted to expand and revive claims for childhood sexual abuse by lengthening the statute of limitations. The governor made reference to the Limitations Act of 1623 referring to English common law in his veto. To quote from the governor’s veto message:

“There comes a time when an individual or organization should be secure in the reasonable expectation that past acts are indeed in the past and not subject to further lawsuits. With the passage of time, evidence may be lost or disposed of, memories fade and witnesses move away or die.”

It should be noted that SB 131 would have applied to private entities only.

2019 LEGISLATION

AB 218 – This legislation, which we have all become too familiar with, was signed into law by the governor on October 13, 2019. The bill amended Civil Code of Procedure section 340.1, effective January 1, 2020, allowing suits for childhood sexual assault to be filed up to 22 years past the age of majority.

The bill also allowed for the commencing of an action within five years of the date the plaintiff discovers or reasonably should have discovered the injury was caused by a sexual assault. This provision allows for the commencing of an action beyond the 22 years past the age of majority rule noted above.

The bill changed the reference from “childhood sexual abuse” to “childhood sexual assault.” The bill eliminated the limitation under SB 640 that only allowed litigation to commence for conduct occurring on or after January 1, 2009.

RJK



SISC

Self-Insured Schools of California
Schools Helping Schools

Property & Liability Division

March, 2024
Volume 4, Issue 1

Quarterly Update

FENTANYL CRISIS

Recently we have received inquiries related to the distribution of opioid antagonists (such as naloxone hydrochloride) on our member district campuses.

The fentanyl crisis continues to be a major concern throughout the United States. In California, the California Department of Health Care Services has initiated the Naloxone Distribution Project (NDP) to combat this problem and help reduce opioid overdose deaths. As many of you know, naloxone is administered when a patient is showing signs of an opioid overdose. Typical signs of an overdose are breathing problems and severe sleepiness, along with not being able to respond. Naloxone nasal sprays have a shelf life of four years.

Civil Code Section 1714.22

This code section allows for the administration and distribution of an opioid antagonist of naloxone hydrochloride by individuals who meet certain criteria. The legislation allows a licensed healthcare provider to issue standing orders. (*Standing orders are written protocols that authorize designated members of the health care team to complete certain clinical tasks without having to first obtain a physician order.*) This code section addresses the ability of individuals in the community to be able to administer and distribute naloxone.

Education Code Section 49414.3

This section governs how school districts in the State of California may administer and distribute naloxone or another opioid antagonist to school nurses or trained personnel who have volunteered to administer the drug. School districts, county offices of education and charter schools are all subject to this code section. Current law states that public and private elementary and secondary schools may voluntarily determine whether or not to make emergency naloxone and trained personnel available at their schools.

SISC Coverage

In the unlikely event a school district, county office of education or charter school, who is a member of the SISC Property & Liability JPA was ever sued as a result of the administration or distribution of a dose of naloxone or some other opioid antagonist, coverage would be afforded to the district, county office of education

(continued on page 6)



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PROPERTY & LIABILITY DIVISION

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Newsletter Editor: Kerri Jones

SISC Property & Liability Staffing Changes

The Property & Liability department welcomed two new staff members in February to serve our member districts.

Micaelle (Mikee) Morales joins our team as a Claims Assistant and will be assisting in setting up claims, sending district correspondences and processing payments.

Lisa Pitstick, Claims Adjuster I came to SISC as an experienced adjuster from a private insurance carrier. Her experience is an asset to our department and our member districts.

After more than 12 years of service to SISC Property and Liability districts, Roxann Daily-Webb has announced her retirement at the end of March. Without a doubt she will be missed by district staff, and her coworkers for her outgoing personality and friendliness. Daily-Webb's experience and knowledge in claims adjusting was a value to our department and our member districts. We wish her well as she begins this next chapter!

CRIME PREVENTION CONSIDERATION

It is disheartening to arrive at your school site one morning to discover your site has been vandalized, been broken into or had a theft overnight. These incidents not only distract your administration from focusing on the students, but require the effort of securing the property, assessing the damage, contacting law enforcement and submitting a claim to our office. Crime Prevention Through Environmental Design (CPTED) offers principles for consideration on the physical structure and design component of a school campus. The Readiness and Emergency Management for Schools (REMS) Technical Assistance center provides an overview of these principles as well as other resources for school administrator consideration.

- ◆ Natural Surveillance - This principle focuses on unobstructed visibility of individuals, particularly on the exterior of your campus. This includes building entrances, and/or doors and windows that look out onto streets or parking areas. Consider how trees, shrubs or other building components might limit visibility, including obstructing any cameras you may have added to your sites. An overgrown tree can quickly reduce the effectiveness of a camera. Overgrown shrubs can conceal the visibility of an individual not only from the inside out, but also from neighbors or street traffic. Assess the lighting on your campus at dawn or dusk. What areas need more lighting, or has lighting been inhibited by trees or need cleaning or repair.
- ◆ Territorial Reinforcement - Create pedestrian friendly sidewalks and paths that clearly identify the main office. Visitors should be directed to the main office as the point of entry. Use of signage, landscaping, fencing, art or other features can be effective in directing visitors.
- ◆ Natural Access Controls - This principle reinforces guiding people to well-marked entrances and exits with the use of signage and/or landscaping. This may include sidewalks and parking lots for public access and marking areas that are restricted areas for school personnel.
- ◆ Management and Maintenance - As the title suggests, this principle focuses on the proper function and safety of buildings. Addressing issues of graffiti, timely repairs and general upkeep.
- ◆ Target Hardening - This principle offers guidance on the use of locks, deadbolts, security systems, alarms and cameras as deterrents. Consider break-resistant tempered glass or film for exterior facing windows. The use of bollards for main entrances, water supply lines, electrical supply boxes, as well as fencing and gates to restrict access points and tampering with and/or damage to these critical areas. This also includes the use of security patrol or working with your local law enforcement and/or school resource officers.

It is important to work with your school architect to ensure compliance with local, state and federal regulations, including the Americans with Disabilities Act access requirements. Working with your school safety committee is valuable in getting input from diverse users. Input from your local law enforcement and fire department not only allows you to develop a rapport with these entities, but also allows for these responders to be familiar with your campuses in the event of an emergency. For additional resources including checklists, visit the REMS Technical Assistance center visit <https://rems.ed.gov/>

INTRODUCING SHELBY GONZALES

Shelby Gonzales joined SISC in 2016 as a Safety and Loss Control Clerk for Property and Liability. Since then, she has become a Safety and Loss Control Specialist. Shelby currently assists over 40 member districts throughout the state. She is committed to providing member districts with prompt feedback on liability questions and takes pride in being able to provide inspections and support that help districts maintain compliance in many different areas.

Shelby is a Certified Playground Safety Inspector and provides member districts with inspections as needed. She is also an Asbestos Management Planner and Building Inspector and provides support with the Asbestos Management Plans.

Along with assisting member districts, Shelby maintains the Vehicle Notification Database. She currently oversees more than 6,000 vehicle's proof of coverage. She is a helpful resource for navigating the system and adding users, when needed.

Shelby came to SISC with a safety background from the oil and gas industry. She has been able to use that knowledge to provide guidance in areas such as hazardous waste and Department of Transportation regulations.

In her free time, Shelby enjoys cooking, doing crafts with her daughter and going camping with her family. She has spent many years devoting her time to different nonprofits and enjoys giving back to the community in any way she can.



Property & Liability Division

Robert Kretzmer, Director
661-636-4709

Tyrone Taylor, Coordinator
661-636-4601

Lilia Beck, Administrative Secretary
661-636-4495

Ryan Bourget, Adjuster
661-636-4606

Roxann Dailey-Webb, Adjuster
661-636-4848

Hilda Hankins, Adjuster
661-636-4694

Lisa Pitstick, Adjuster
661-636-4761

Jahna Lewis,
Claims Assistant
661-636-4871

Micaelle Morales,
Claims Assistant
661-636-4786

Shelby Gonzales,
Safety & Loss Control
661-636-4604

Kerri Jones,
Safety & Loss Control
661-636-4376

Randy Rogers,
Safety & Loss Control
661-636-4607

Debbie Jackson,
Student Insurance
661-636-4206

Elsa Lara,
Student Insurance
661-636-4736

Sabrina Moten,
Student Insurance
661-636-4414

Legislative Updates

SB 88—Pupil Transportation: Driver Qualifications.

This bill applies numerous requirements currently applicable to bus drivers to other specified drivers providing transportation for students. It will require ALL vehicles used for pupil transportation for compensation by school districts, to be regularly inspected and contain a first aid kit and fire extinguisher. There are some limited exceptions. For entire bill text, go to: https://leginfo.legislature.ca.gov/faces/billNavClient.xhtml?bill_id=202320240SB88

SB 553—Workplace Violence Prevention Plans

The bill was signed by the governor and becomes effective 7-1-24. SB 553 created a new requirement to create a Workplace Violence Protection Plan. Each District, by July 1, 2024, is required to create, implement, and train staff regarding their Plan. This requires assembling a team to create a plan, evaluating and correcting workplace violence, communication and coordination, training, creating and maintaining incident logs and training records, and investigation.

AB 230—Menstrual Products

This bill expands requirements of public schools to provide an adequate supply of menstrual products to grades 3-12 beginning with the 2024-25 school year. Existing law required for grades 6-12. District will need to take steps to implement in restroom facilities for grades 3-5, in addition to grades 6-12. Education code section 35292.6 has been amended to reflect the new language as of July 1, 2024.

WEED TRIMMER ASSOCIATED CLAIMS

The Safety and Loss Control department works with the Claims Adjusters to identify claim trends and opportunities to mitigate the risk for our member districts. A number of claims we have adjusted recently are due to weed trimmers and/or edgers. As you may know, weed trimmers and edgers uses a rotating blade or string at a high speed to trim grass or weeds. Recent claims indicate weed trimmers are kicking up pebbles and rocks, damaging vehicles nearby. Claims for 7 individual vehicles resulted in approximately \$36,000 in damage. The damages include paint damage; glass damage which can include recalibration of safety sensors; trim and bumper damage; and damage to wheels. There is also potential risk of injury to students, staff or other visitors. Taking small measures can reduce the hazard, save the district money, and go a long way in good will toward staff, parents and visitors.

- ◇ When possible, have areas of landscaping around parking lots or areas with pedestrians, conducted in early morning or times when parking lots are not in use.
- ◇ Weed trimmers and edgers should be equipped with a guard to minimize the potential of flying rocks and pebbles.
- ◇ Use of minimally appropriate hearing protection. This will assist the operator in hearing when pebbles and rocks are being kicked up or pedestrians are nearby and allow the operator to make any necessary adjustments and prevent further damage or injury.



FROM THE DIRECTOR

This edition of our Quarterly Report might be subtitled “It’s good to be back.” We apologize to our members for the absence of a September 2023 and December 2023 edition. The last calendar year brought significant challenges and changes to the Property and Liability division. Fortunately, those challenges were weathered and we start 2024 back on track.

Needless to say, 2024, will have its own set of challenges as we progress through the year. One major concern the Property and Liability division continues to wrestle with, is the impact of nationwide property losses due to adverse weather conditions. Ultimately, these losses impact SISC’s ability to navigate its way through the excess insurance market for the best rates that can be passed on to our members. Working in conjunction with our retail and wholesale insurance brokers, SISC strives to create the right balance of coverage and mitigation measures built into our program. SISC is well recognized in the excess commercial markets as a desirable risk, based in large part, on the cooperation of our membership when it comes to reporting losses and handling claims. This historical trend helps present SISC as a very well-run joint powers authority. We appreciate the cooperation of our members when it comes to claims handling.

Liability claims also are on the increase. The slow down in the presentation of claims that existed during the pandemic has been overtaken by the rise of new activity on our campuses, which naturally results in more claims. Again, SISC is seen as a desirable entity by excess reinsurers. Early notice by our membership to the Property and Liability division helps the SISC staff process claims expeditiously. SISC’s reputation as an effective and timely reporting entity greatly helps with our presentation to the excess reinsurance markets.

Please read the article contained in this edition introducing two new staff members to the SISC Property & Liability division. Lisa Pitstick and Micaelle Morales come to SISC with valuable experience that will benefit our membership, we hope for years to come.

Lastly, we are saying goodbye this month to Roxann Dailey-Webb of our staff. Roxann has announced her retirement to be effective at the end of March 2024. Her cheerfulness, professionalism and wit will all be missed and Roxann will be remembered as “one of a kind” by her SISC family.



Roxann Dailey-Webb could not be persuaded to postpone her retirement by Lisa Pitstick and Micaelle Morales.

Are you ready for Workplace Readiness Week?

Assembly Bill (AB) 800 was approved by the Governor in September 2023. This bill requires the week of April 28th of each year to be “Workplace Readiness Week”. All public high schools, including charter schools, are to observe the week by providing information to 11th and 12 grade students on their rights as workers that is consistent with history-social science framework. The California Department of Education (CDE) is required to provide resources to districts. Topics include, but are not limited to, child labor laws, wage and hour protections, worker safety, workers’ compensation, and the right to organize a union in the workplace. Districts are encouraged to watch for guidance from CDE or visit the CDE website for more information on what must be included as part of Workplace Readiness Week.

Beginning August 1, 2024, AB 800 also requires any student seeking a Work Permit, before or at the time of receiving signature from the district, to be provided a document explaining basic labor rights, including the information required as part of Workplace Readiness Week. The University of California Berkeley Center for Labor Research and Education may be a resource for templates in multiple languages.

Maintaining District Contacts

Communicating with our member districts is a top priority for SISC. Communicating items such as coverage summary memos; Memorandums of Coverage (MOC); insurance and school industry updates and memos; and information of training opportunities are types of information important to share with our members. In that effort, we strive to maintain current contact information for our district administrative contacts.

If you have changes in administrative staffing, e-mail addresses, phone numbers or mailing addresses for your district, please e-mail Lilia Beck, Administrative Secretary at libeck@siscschools.org

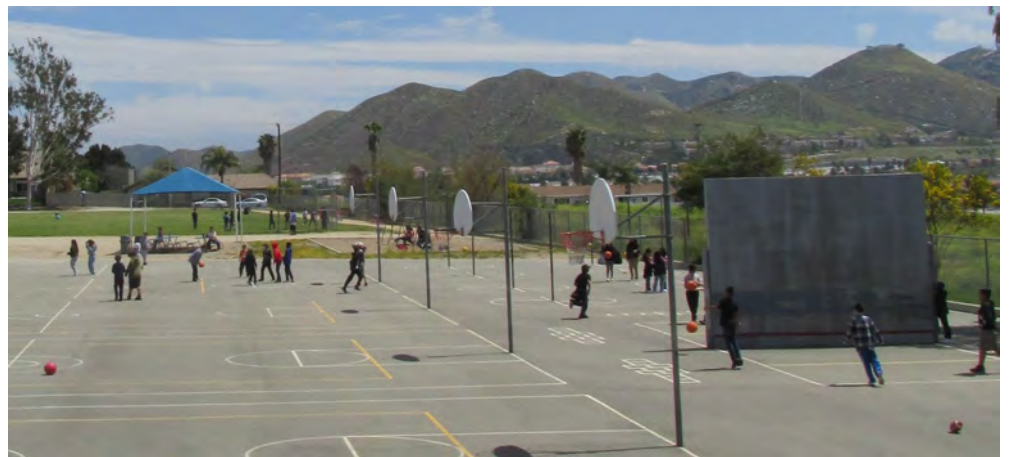
WHAT IS STUDENT ACCIDENT COVERAGE?

Student Accident Insurance is a type of insurance that is used to shift liability away from our member districts. It is essentially a risk management tool that is cost-effective and designed to reduce financial worry for parents. In case of an accident, it provides immediate access to quality medical care for all students up to \$2,500. However, many schools under-utilize and misunderstand this zero-cost liability reduction solution.

In our upcoming newsletters, we will provide more information about our different programs: Student Accident Coverage, Tackle Football and Concussion Coverage, including what they are and how you can use them in an effort to avoid unnecessary litigation.

Our goal at SISC is to provide the best coverage and service to our members while keeping costs affordable and stable.

If you are a principal, administrator, or school official, you can access all of our forms on our website under the Forms section: <https://sisc.kern.org/pl/forms/>



FENTANYL CRISIS (CONTINUED FROM PAGE 1)

or charter school and/or any individual authorized under Education Code section 49414.3.

Senate Bill 997

Senate bill 997, introduced to the legislature on January 31, 2024, is an effort to amend Education Code section 49414.6. The amendment would allow pupils in middle schools and high schools to carry a federally approved naloxone nasal spray. We will keep you posted in future editions of the Quarterly Report on the progress of this bill.

Local Resources

Those school districts, county offices of education and charter school interested in starting a NDP should work with their local county public health offices. Public Health can guide your district in the establishment of an effective naloxone program. In Kern County, Kern Behavioral Health is an excellent resource. SISC members should feel free to contact Kern Behavioral Health and Recover Services at 661-868-8043 or by email at Prevention@kernbhhs.org in order to begin the establishment of such a program.

In addition, members should feel free to contact your assigned SISC Safety & Loss Control Specialist to discuss plans to help with the fentanyl crisis.